IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO,

Debtors.1

PROMESA

Title III

Case No. 17-BK-3283(LTS)

(Jointly Administered)

APPLICATION FOR ADMISSION PRO HAC VICE

Comes now, JULIE E. COHEN, applicant herein and respectfully states and prays as follows:

1. Applicant is an attorney and a member of the law firm of Skadden, Arps, Slate, Meagher & Flom LLP, with offices at:

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New York, NY 10036

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The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

- 2. Applicant will sign all pleadings with the name Julie E. Cohen. Applicant has been retained as a member of the above-named firm by Morgan Stanley and Co., and Morgan Stanley Smith Barney, LLC, to appear on their behalf² in the above captioned cases, and without waiving any of their affirmative defenses, including insufficient process, insufficient service of process or lack of jurisdiction.
- 3. Since 2009, applicant has been and presently is a member in good standing of the bar of the highest court of the State of New York, where applicant regularly practices law. Applicant's New York bar license number is 4690863.
 - 4. Applicant has been admitted to practice before the following courts:

<u>Court</u> :	Admission Date:
United States District Court Southern District of New York	8/05/2011
United States District Court Eastern District of New York	12/12/2018
U.S. Court of Appeals, 2nd Circuit	7/10/2013

- 5. Applicant is a member in good standing of the bars of the courts listed in paragraph 4 of this Application.
- 6. Applicant is not currently suspended from the practice of law before any court or jurisdiction.
- 7. Applicant is not currently the subject of any complaint for unethical conduct, disciplinary proceeding, or criminal charges before any court or jurisdiction.
- 8. During the past three (3) years, applicant has not filed for *pro hac vice* admission in the U.S. District Court for the District of Puerto Rico.

² MORGAN STANLEY are entities that have appeared as entities comprising the "Bank Defendants", who submitted the joint limited objection, subject of the **Docket no. 6900** filing. <u>See</u>, Footnote 2, page 1 of the motion (page 5 of 27 of the filed document).

9. Local counsel of record associated with applicant in this matter is:

Luis N. Saldaña-Román, Esq.
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10. Applicant has read the Local Rules of the United States District Court for the District of Puerto Rico, which provide in part that attorneys appearing *pro hac vice* must comply with the provisions set forth therein and pay an admission fee per appearance in each new case before the Court. Payment of the *pro hac vice* admission fee is paid simultaneously with this Application.

WHEREFORE, Applicant respectfully requests to be admitted to practice in the United States District Court for the District of Puerto Rico, pursuant to Rule 83A(f) of the Local Civil Rules for the United States District Court for the District of Puerto Rico, Rule 2090-1(c) and Rule 9010-1(a) of the Local Bankruptcy Rules of the United States Bankruptcy Court for the District of Puerto Rico, and to Rule 9010 of the Federal Rules of Bankruptcy Procedure, made applicable to these proceedings by Section 310 of the Puerto Rico Oversight, Management, and Economic Stability Act ("PROMESA"), 48 U.S.C. § 2170 et seq.

In New York, New York this 17th day of June, 2019.

Julie E. Cohen

SKADDEN, ARPS, SLATE,

MEAGHER & FLOM LLP

4 Times Square New York, NY 10036 (212) 735-3000 (917) 777-3000 julie.cohen@skadden.com

LOCAL RULE 83A(f) CERTIFICATION AND CERTIFICATE OF SERVICE

WE HEREBY CERTIFY, pursuant to Local Rule 83A(f), that we consent to the designation of local counsel of record for all purposes. I further certify that I have electronically filed this document, after <u>first</u> paying the *pro hac vice* fee as instructed by the Clerk's Office for PROMESA Title III filings, with the Court via CM/ECF, which will send electronic notification of the filing to all attorneys of record.

In San Juan, Puerto Rico, this 17th day of June, 2019.

SALDAÑA, CARVAJAL & VÉLEZ-RIVÉ, P.S.C.

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s/Luis N. Saldaña Román

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s/Angel E. Rotger-Sabat

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